



**MANAGED ACCOUNT SERVICES
 SERVICE CONVERSION FORM**

ACCOUNT DETAILS

Main Applicant's Name	NRIC/Passport No./Reg No.	Contact No.
Joint Applicant's Name (if any)	NRIC/Passport No.	Contact No.

IMPORTANT: Please fill in as appropriate (Original form is required for processing)

SERVICE CONVERSION

Account No.	New Service Name	Risk Profile

AUTHORISATION OF CONVERSION

I certify that:

- the information above is accurate and authorise the Company to act accordingly. I/we have executed, read and fully understood the Account Management Agreement and agree to be bound by the terms and conditions; and
- there is no change in my/our risk profile (**Please complete the Managed Account Suitability Assessment Form if you are converting to a service of a higher risk category**).

 Signature of Main Applicant / Date

 Signature of Joint Applicant / Date

FOR OFFICE USE ONLY

Submitted by:
 Name & Code of Appointed FM / FA Rep _____ Date: _____

Signature & Suitability Checked by: _____ (MAMO) Date: _____

Account No	AE Code	Product Code

Processed by: _____ Date: _____