



**PHILLIP MONTHLY INVESTMENT PLAN (PMIP) FORM
(APPLICATION / AMENDMENT / TERMINATION)**

APPLICANT'S PERSONAL PARTICULARS

Account Number : FAR Code :

Main Applicant's Name: _____ NRIC/Passport Number: _____

Joint Applicant's Name: _____ NRIC/Passport Number: _____

Please tick one of the following boxes and fill in the necessary details under the section.

NEW APPLICATION

I hereby agree and instruct Phillip Securities Pte Ltd to deduct \$ _____ from my indicated bank account on a monthly basis.

- I do not have an existing GIRO detail under Phillip Monthly Investment Plan (PMIP). Please find attached the "Application Form for Interbank GIRO".
- I have submitted the "Application Form for Interbank GIRO" previously under Phillip Monthly Investment Plan (PMIP) and my existing GIRO detail is still valid.

AMENDMENT

I hereby instruct Phillip Securities Pte Ltd to change my existing plan under Phillip Monthly Investment Plan (PMIP) to the below:

- New investment amount: \$ _____
- New GIRO bank details as per attached "Application Form for Interbank GIRO" and this new GIRO bank details will override **all** GIROs maintained under Regular Savings Plan (RSP) and Phillip Monthly Investment Plan (PMIP) .
- New GIRO bank details as per attached "Application Form for Interbank GIRO" for the Account Number indicated above.

TERMINATION

I hereby instruct Phillip Securities Pte Ltd to remove my existing plan under Phillip Monthly Investment Plan (PMIP) for the above account number indicated under "APPLICANT'S PERSONAL PARTICULARS".

Reason for termination: _____

Applicant's Signature/ Date

Financial Advisor's Signature/ Date

Note:

- a) A GIRO application takes an average of 1 to 1.5 months to be approved by the Bank.
- b) GIRO collection will be performed on every 5th calendar day of the month. Should this day falls on a public holiday or weekend, the GIRO collection will be performed on the next business day.
- c) For every failed GIRO collection, an amount of SGD 5 will be debited from your indicated account number under "APPLICANT'S PERSONAL PARTICULARS" and no re-collection will be performed.
- d) The Phillip Monthly Investment Plan (PMIP) will be automatically removed if there are 2 consecutive failed collections.
- e) Clients who wish to change their preferred deducting bank account must not terminate/close their existing bank account unless the new deducting bank is approved by the Bank. Failure to do so might result in failed GIRO collections and termination of their PMIP service (if client already has a failed GIRO Collection in the previous month).

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Business Unit		
Operations Unit		